



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
MAY 17, 2004
VOL. 51 NO. 59

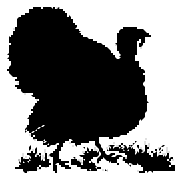
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate, with most interest noted for deferred shipments. Limited trading was reported for Thanksgiving period at 71.5 cents for both hens and toms. Bulk parts and meats trading has started the week slow.

EXPORT MARKET HIGHLIGHTS

Trading generally inactive with limited sales taking place. Inquiry light.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	95-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	72
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
71.50	60	OCT
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

16-24 LB TOMS

EASTERN REGION	66-67	-	-	-
CENTRAL REGION	66-67	-	-	-
WESTERN REGION	66-67	-	-	-

71.50	20	OCT
-	-	-
-	-	-

-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MAY 2004.

The frozen thigh meat market was steady to weak, fresh about steady. Demand light on fresh, slow on frozen thigh meat with some sellers looking for interest. Offerings of fresh thigh meat light to adequate, frozen adequate to ample. The market on tom bulk parts was steady on tom drums and 2-joint wings, steady to barely steady on full-cut wings and barely steady at best on necks. Demand light. Offerings of tom drums adequate, tom full-cut wings adequate to fully adequate, tom 2-joint wings light and tom necks adequate to ample. Bulk parts trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	94.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	36
BREASTS, 4-8 LBS PLANT GRADE 2/		F	85.00	80
DRUMSTICKS, TOM		F	34.00	70
DRUMSTICKS, TOM--FRESH		F	35.00	80
DRUMSTICKS, HEN		F	33.00	40
WINGS, FULL-CUT, TOM		R	46.00	3
WINGS, FULL-CUT, HEN		F	45.50	80
WINGS, V-TYPE, TOM	32.00		32.00	80
WINGS, V-TYPE, HEN		T	77.00	30
NECKS, TOM		F	39.00	60
NECKS, HEN		T	43.00	11
BREASTS, B/S, TOM 3/		R	181.00	40
BREASTS, B/S, TOM--FRESH 3/		F	188.56	413
THIGH MEAT		R	81.00	120
THIGH MEAT--FRESH		F	93.00	35
BREAST TRIM MEAT		F	112.00	120
SCAPULA MEAT		R	94.00	80
TENDERLOINS		R	143.00	160
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	189.00	8
WING MEAT WITH SKIN		F	107.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	48.69	910
EXPORT TRADING				
DRUMSTICKS, TOMS		F	34.42	190
WINGS FULL-CUT - TOMS		F	45.00	52
WINGS, V-TYPE, TOM				
TAILS		R	35.50	80
MECHANICALLY SEPARATED 4/	35.50		35.50	40
THIGH MEAT - FROZEN		F	88.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.